

September 09, 2024

Asst. Vice President, Listing Deptt.,

National Stock Exchange of India Limited
Exchange Plaza, Plot C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400051
Scrip Code: HEROMOTOCO

The Secretary, **BSE Limited**25<sup>th</sup> Floor,

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

Scrip Code: 500182

Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref.: Proposed Initial Public Offering by Ather Energy Limited ("Ather Energy"), an associate company - Filing of Draft Red Herring Prospectus.

Dear Sir(s),

This is to inform you that Ather Energy has informed the Company that it has filed a Draft Red Herring Prospectus (DRHP) dated September 09, 2024, with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in connection with its initial public offering (IPO) of equity shares with a face value of INR 1 each ("Equity Shares"). The IPO will consist of a fresh issue of Equity Shares aggregating up to INR 31,000 million along with an offer for sale of 22,000,766 Equity Shares by certain existing and eligible shareholders of Ather Energy (collectively, the "Offer"). The Offer is subject to receipt of regulatory approvals, market conditions and other considerations.

The intimation received from Ather Energy is attached as an Annexure.

This is submitted for your information and records.

Thanking you,

For **Hero MotoCorp Limited** 

Dhiraj Kapoor Company Secretary & Compliance Officer

Encl. a/a



www.heromotocorp.com CIN: L35911DL1984PLC017354 PAN: AAACH0812J



September 09, 2024

To,

Hero MotoCorp Ltd

Regd. Office: The Grand Plaza, Plot No. 2, Nelson Mandela Road,

Vasant Kunj - Phase - II, New Delhi - 110070, India

Dear Sir/ Madam,

## **Sub: Intimation of Filing of Draft Red Herring Prospectus**

We wish to inform you that Ather Energy Limited ("Company") has filed the draft red herring prospectus dated September 09, 2024 with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in connection with the initial public offering of equity shares of face value of INR 1 each ("Equity Shares") comprising of a fresh issue of Equity Shares aggregating up to INR 31,000 million and an offer for sale of Equity Shares aggregating up to 22,000,766 equity shares by certain existing and eligible shareholders of the Company (collectively, the "Offer"). The Offer is subject to receipt of regulatory approvals, market conditions and other considerations.

Website: www.atherenergy.com

CIN Number: U40100KA2013PLC093769

Phone: +918066465757

Email: cs@atherenergy.com

The above is for your information and records.

Thanking you

Your faithfully,

For Ather Energy Limited

PUJA Digitally signed by PUJA AGGARWAL Date: 2024.09.09 15:00:23 +05'30'

Puja Aggarwal

**Company Secretary and Compliance Officer** 

Membership No. A49310